



**Date: April 15, 2025**

To  
The Compliance Manager  
**BSE Limited**  
Corporate Relationship Dept.,  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai 400001.

To  
The Manager, Listing Department  
**National Stock Exchange of India Ltd**  
Exchange Plaza, Plot No. C/1, G Block,  
Bandra-Kurla Complex,  
Bandra (East), Mumbai 400 051.

**Scrip Code: 544280**

**Symbol: AFCONS**

**Sub: Reconciliation of share capital audit report as per Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018.**

Please find enclosed the Reconciliation of share capital audit report as per Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended March 31, 2025.

This is for your information and records

Yours faithfully,  
**For Afcons Infrastructure Limited**

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**Gaurang Parekh**  
**Company Secretary and Compliance Officer**  
**Membership No.: F8764**

To  
**The Board of Directors**  
**Afcons Infrastructure Limited**  
Afcons House, 16, Shah Industrial Estate,  
Veera Desai Road, Andheri (West),  
Mumbai – 400053, Maharashtra, India

**Sub: Reconciliation of Share Capital Audit Report**

We have examined the Register of Members, beneficiary details furnished by the Depositories and other records / documents maintained by **Afcons Infrastructure Limited** (“Company”) and its Registrar & Share Transfer Agents of the Company i.e., **MUFG Intime India Private Limited** (*Formerly known as Link Intime India Private Limited*), for issuing this certificate, in accordance with Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018.

In our opinion and to the best of our knowledge and according to the information and explanations given to us and based on such verification as considered necessary by us, we hereby certify the Reconciliation of Share Capital Audit Report in the prescribed format as under:

|    |  |  |
|----|--|--|
| 1. | For quarter ended  | <b>March 31, 2025</b>  |
| 2. | ISIN   | <b>INE101I01011</b>  |
| 3. | Face Value   | <b>INR 10/-</b>  |
| 4. | Name of the Company  | <b>Afcons Infrastructure Limited</b>   |
| 5. | Registered Office Address                                  | <b>Afcons House, 16, Shah Industrial Estate,<br/>Veera Desai Road, Andheri (West),<br/>Mumbai – 400053, Maharashtra, India</b> |
| 6. | Correspondence Address                                     | <b>Afcons House, 16, Shah Industrial Estate,<br/>Veera Desai Road, Andheri (West),<br/>Mumbai – 400053, Maharashtra, India</b> |
| 7. | Telephone & Fax No.  | <b>Tel. No.: 022-6719 1000</b>   |
| 8. | Email Address  | <b><a href="mailto:secretarial@afcons.com">secretarial@afcons.com</a></b>  |
| 9. | Name of the Stock Exchanges where the Company's securities | <b>BSE Limited<br/>National Stock Exchange of India Limited</b>  |



|   |   |                                  |   |                                |                                  |   |
|---|---|----------------------------------|---|--------------------------------|----------------------------------|---|
|   | are listed  |                                  |   |                                |                                  |   |
| 10.                                     | Issued Capital  |                                  |   | <b>Number of Equity shares</b> |                                  |   |
|   | BSE Limited   |                                  |   | <b>36,77,84,631</b>            |                                  |   |
|   | National Stock Exchange of India Limited  |                                  |   | <b>36,77,84,631</b>            |                                  |   |
| 11.                                     | Listed Capital  |                                  |   | <b>Number of Equity shares</b> | <b>% of Total Issued Capital</b> |   |
|   | BSE Limited   |                                  |   | <b>36,77,84,631</b>            | <b>100.00</b>                    |   |
|   | National Stock Exchange of India Limited  |                                  |   | <b>36,77,84,631</b>            | <b>100.00</b>                    |   |
| 12.                                     | Held in dematerialized form in CDSL   |                                  |   | <b>11,93,91,921</b>            | <b>32.46</b>                     |   |
| 13.                                     | Held in dematerialized form in NSDL   |                                  |   | <b>24,82,99,568</b>            | <b>67.51</b>                     |   |
| 14.                                     | Physical  |                                  |   | <b>93,142</b>                  | <b>0.03</b>                      |   |
| 15.                                     | Total No. of Shares (12+13+14)  |                                  |   | <b>36,77,84,631</b>            | <b>100.00</b>                    |   |
| 16.                                     | Reasons for difference if any, between (10 & 11), (10 & 15) & (11 & 15)                                       |                                  | <b>Not Applicable</b>                     |                                |                                  |   |
| 17.                                     | Certifying the details of changes in share capital during the quarter under consideration as per Table below: |                                  |   |                                |                                  |   |
| Particulars of changes in share capital | No. of Shares   | Applied/ Not Applied for listing | Listed on Stock Exchanges (Specify Names) | Whether intimated to CDSL      | Whether intimated to NSDL        | In-principal approval pending for Stock Exchanges (Specify Names) |
| NA                                      | NA  | NA                               | NA  | NA                             | NA                               | NA  |
| 18.                                     | Register of Members is updated (Yes/No)   |                                  | <b>Yes</b>                                |                                |                                  |   |
|   | If not, updated upto which date   |                                  | <b>Not Applicable</b>                     |                                |                                  |   |



| 19.                              | Reference of previous quarter with regards to excess dematerialized shares, if any.  | <b>Not Applicable</b>   |                       |
|----------------------------------|--|---|-----------------------|
| 20.                              | Has the Company resolved the matter mentioned in point No. 19 above in the current quarter? If not, reason why?  | <b>Not Applicable</b>   |                       |
| 21.                              | The total number of requests, if any, confirmed/rejected after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay |   |                       |
| Total No. of demat requests      | No. of requests  | No. of Shares   | Reasons for delay     |
| Confirmed/rejected after 21 days | <b>Nil</b>   | <b>Nil</b>  | <b>Not Applicable</b> |
| Pending for more than 21 days    | <b>Nil</b>   | <b>Nil</b>  | <b>Not Applicable</b> |
| 22.                              | Name, Telephone & Fax No. & Email Id of the Compliance Officer of the Company  | <b>Mr. Gaurang Maheshchandra Parekh</b><br><b>Tel. No.:</b> 022-67191000<br><b>Email Id:</b> <a href="mailto:secretarial@afcons.com">secretarial@afcons.com</a>   |                       |
| 23.                              | Name, Telephone & Fax No. Regn. No. of the Auditor   | <b>Mr. Rishit Shah</b><br><b>Rishit Shah &amp; Co.,</b><br><b>Practicing Company Secretaries</b><br><b>Firm Registration No.:</b> S2023MH943600<br><b>M. NO.:</b> F9522   <b>C.O.P.:</b> 26870<br><b>P.R. Certificate No.:</b> 5387/2024<br><br><b>Address:</b> 404, Krishna Vihar CHS, Off. S V Road, Andheri West, Mumbai, 400058<br><br><b>Phone No.:</b> +91 977-368-2009<br><b>Email:</b> <a href="mailto:rishitshahco@gmail.com">rishitshahco@gmail.com</a> |                       |
| 24.                              | Appointment of Common agency for share registry work   | <b>MUFG Intime India Private Limited</b><br><i>(Formerly known as Link Intime India Private Limited)</i><br><b>[SEBI Registration No: INR000004058]</b>   |                       |



|     |   |  |
|-----|---|--|
|     |   | <p><b>Address:</b> C-101, Embassy 247, L.B.S. Marg, Vikhroli (West), Mumbai – 400083, Maharashtra, India</p> <p><b>Tel. No.:</b> +91 22 4918-6000<br/><b>Email:</b> <a href="mailto:mumbai@in.mpms.mufg.com">mumbai@in.mpms.mufg.com</a></p> |
| 25. | Any other Detail that the auditor may like to provide (e.g. BIFR Company, delisting from Stock Exchanges, company changed its name etc) | <b>Not Applicable</b>  |

**For RISHIT SHAH & CO.,**  
**PRACTICING COMPANY SECRETARIES**

RISHIT  
DEEPAK  
SHAH

Digitaly signed  
by RISHIT DEEPAK  
SHAH  
Date: 2025.04.15  
11:11:55 +05'30'



**RISHIT SHAH**  
**PROPRIETOR**

**M. NO.: F9522 | C.O.P.: 26870**

**P.R. CERTIFICATE NO.: 5387/2024**

**UDIN: F009522G000109259**

**Date: April 15, 2025**

**Place: Mumbai**