



Date: October 6, 2025

To

BSE Limited

Corporate Relationship Dept.,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai 400001.

To

National Stock Exchange of India Ltd

Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex,
Bandra (East), Mumbai 400 051.

Scrip Code: 544280

Symbol: AFCONS

Sub: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI LODR) – Issuance of Commercial Papers of Rs. 100 Crores.

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Company has issued Commercial Papers ('CPs') of Rs. 100 Crores on October 6, 2025 on private placement basis. The details of the same are as follows:

| Sl. No. | Particulars | Details |
|---------|---|--|
| 1 | Issue Size | Rs. 100 Crores |
| 2 | Whether proposed to be listed? If yes, name of the stock exchange | Yes Proposed to be listed on the National Stock Exchange of India Limited |
| 3 | Tenure of the instrument | 365 days |
| 4 | Date of Allotment | Monday, October 6, 2025 |
| 5 | Date of Maturity | Saturday, October 6, 2026 |
| 6 | Coupon/ Interest offered | 8.50 % p.a. |
| 7 | Schedule of payment of coupon/ interest | Upfront |
| 8 | Schedule of payment of principal amount | Payment on maturity i.e. Saturday, October 6, 2026 |
| 9 | Charge/ security, if any, created over the assets | Unsecured |
| 10 | Credit Ratings | Crisil A1+ |
| 11 | Special rights/ interest/ privileges attached to the instrument and changes thereof | Not Applicable |
| 12 | Delay in payment of interest/ principal amount for a period of more than 3 months from the due date or default in payment of interest/ principal | Not Applicable |

Afcons Infrastructure Limited

Regd. Office: Afcons House, 16, Shah Industrial Estate, Veera Desai Road, Azad Nagar,
Andheri(W), Mumbai - 400 053, India, Tel.: +91-22-6719 1000, Email: secretarial@afcons.com
www.afcons.com | CIN No.: L45200MH1976PLC019335



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| 13 | Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and/or the assets along with its comments thereon, if any | Not Applicable |
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The above-mentioned information will also be available on the website of the Company at www.afcons.com.

Kindly take the above information on records.

Thanking you,
Yours faithfully,
For Afcons Infrastructure Limited

Gaurang Parekh
Company Secretary and Compliance Officer
Membership No.: F8764