

GOSWAMI INFRATECH PRIVATE LIMITED

CIN : U45209DL2012PTC241323

Correspondence Office : S. P. Centre, 41/44, Minoo Desai Marg, Colaba, Mumbai - 400 005.

Tel. : 022-67490000 / 022-67490432 Fax : 022-66338176

CONSENT FROM THE CORPORATE SELLING SHAREHOLDER

Date: October 12, 2024

To,
The Board of Directors
Afcons Infrastructure Limited
Afcons House
16, Shah Industrial Estate
Veera Desai Road, Azadnagar
Andheri
Mumbai 400 053
Maharashtra, India

Ladies and Gentlemen,

Sub: Proposed initial public offering of equity shares ("Equity Shares") of Afcons Infrastructure Limited ("Company" and such offering, "Offer")

We, Goswami Infratech Private Limited, a company incorporated under the Companies Act 1956 do confirm that we hold 246,540,258 Equity Shares of the Company.

Consents

We hereby consent to the inclusion of such number of Equity Shares aggregating up to INR 41,800 million ("**Offered Shares**") held by us in the Company as part of the Offer, subject to the terms of the Offer, as mentioned in the red herring prospectus (the "**RHP**") and transaction agreements executed in relation to the Offer and the approval of any other regulatory or statutory authority, if required.

We hereby consent to the inclusion of our name as a selling shareholder and any other information contained in this certificate (in part or full) as required under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "**ICDR Regulations**") and other applicable laws in the RHP to be filed by the Company with the Securities and Exchange Board of India (the "**SEBI**") and any relevant stock exchange(s) where the Equity Shares are proposed to be listed (the "**Stock Exchanges**") and other Offer related documents.

We authorize the Company to deliver a copy of this letter of consent to the Stock Exchanges and any other regulatory or statutory authority, as may be required.

We confirm that we will immediately communicate any changes in writing in the above information to the Company and the BRLMs until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from us, the BRLMs and the legal advisors to each of the Company and the BRLMs can assume that there is no change to the above information until the date when the Equity Shares are listed and commence trading on the Stock Exchanges pursuant to the Offer.

This consent is for information and for inclusion (in part or full) in the RHP or any other material related to the Offer, and may be relied upon by the Company, the BRLMs and the legal advisors to each of the Company and the BRLMs in respect of the Offer, including for documenting and conducting due diligence in connection with the Offer and in any legal or regulatory proceedings thereof. We hereby consent to the submission of this letter as may be necessary to the SEBI, RoC, the Stock Exchanges and any other regulatory authority and/or for the records to be maintained by the BRLMs and in accordance with applicable law.

We also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/ Offer Closing Date.

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The terms capitalized but not defined herein, shall have the meaning ascribed to them in the Offer Documents.

Yours faithfully,

Signed by

For and on behalf of Goswami Infratech Private Limited

AMOGH
PRAMOD
PATKAR

Digitally signed by
AMOGH PRAMOD
PATKAR
Date: 2024.10.12 15:59:25
+05'30'

Amogh Patkar

Director

DIN: 09667256

Encl.: As above

cc:

ICICI Securities Limited ("I-Sec")

ICICI Venture House
Appasaheb Marathe Marg
Prabhadevi
Mumbai 400 025
Maharashtra, India

DAM Capital Advisors Limited ("DAM Capital")

One BKC, Tower C, 15th Floor, Unit No. 1511
Bandra Kurla Complex
Bandra (East)
Mumbai 400 051
Maharashtra, India

Jefferies India Private Limited ("Jefferies")

Level 16, Express Towers
Nariman Point
Mumbai 400 021
Maharashtra, India

Nomura Financial Advisory and Securities (India) Private Limited ("Nomura")

Ceejay House, Level 11 Plot F
Shivsagar Estate, Dr. Annie Besant Marg
Worli
Mumbai 400018
Maharashtra, India

**Nuvama Wealth Management Limited ("Nuvama")
(formerly known as Edelweiss Securities Limited)**

801 - 804, Wing A, Building No 3
Inspire BKC, G Block
Bandra Kurla Complex, Bandra East
Mumbai 400 051
Maharashtra, India

SBI Capital Markets Limited ("SBICAPS")

1501, 15th floor
A & B Wing, Parinee Crescenzo Building
G Block
Bandra Kurla Complex
Bandra (East), Mumbai 400 051
Maharashtra, India

(I-Sec, DAM Capital, Jefferies, Nomura, Nuvama and SBICAPS, along with any other book running lead managers which may be appointed in relation to the Offer, collectively, the "BRLMs" and individually, a "BRLM")

Legal Counsel to the BRLMs as to Indian Law

S&R Associates

One World Center
1403 Tower 2 B
841 Senapati Bapat Marg
Lower Parel
Mumbai 400013
Maharashtra, India

Legal Counsel to the BRLMs as to U.S. Law

Sidley Austin LLP

Level 31
Six Battery Road
Singapore 049909
Singapore

Legal Counsel to the Company as to Indian Law

AZB & Partners

AZB House
Peninsula Corporate Park
Ganpatrao Kadam Marg, Lower Parel
Mumbai 400013
Maharashtra, India